

No. _____

IN RE: THE GUARDIANSHIP	{	IN THE PROBATE COURT
	{	
OF _____	{	NUMBER TWO OF
	{	
INCAPACITATED/MINOR	{	TARRANT COUNTY, TEXAS

ORDER APPROVING GUARDIAN’S ACCOUNT FOR FINAL SETTLEMENT

On this day the Guardian’s Account for Final Settlement of this Estate was heard and considered by the Court, and after examining the Account and hearing the evidence in support of same, the Court finds as follows:

1. That citation has been duly served upon all persons interested in this Estate;
2. That the Court has jurisdiction of this proceeding and of the subject matter as required by law;
3. The Court has now been fully advised on all items of the account and possession of cash and other assets kept in safekeeping as well as those on deposit having been duly proved as required by law;
4. The Court is satisfied that the facts stated in the account are true, correct and complete; and
5. That the Account for Final Settlement has been audited and settled by the Court, complies with the law in every respect and should be, approved as filed;
6. That all claims, debts and expenses have been paid or are approved and should be paid; that this Estate has been fully administered;
7. That all of the property belonging to this Estate and still remaining on hand after payment of all debts and expenses shall be delivered to the _____
8. _____

IT IS THEREFORE ORDERED, ADJUDGED AND DECREED that the Account for Final Settlement is hereby APPROVED, and that all of the property belonging to this Estate and remaining in the hands of the Guardian shall be delivered to _____

IT IS THEREFORE ORDERED that upon the delivery of the property remaining, and the filing of proper receipts therefore, the Guardian of this Estate shall

apply to this Court for an Order of Discharge and for a declaration that this Estate is closed.

[OR]

IT IS THEREFORE ORDERED, ADJUDGED AND DECREED that the Account for Final Settlement is hereby APPROVED, that there is no further need for an administration hereupon; the Guardian of this Estate is hereby discharged from this trust; the Surety on the Guardian's Bond is hereby discharged from further liability under such Bond; and this Estate is hereby declared to be CLOSED

SIGNED this _____

JUDGE PRESIDING

APPROVED:

Telephone: _____

Telecopier: _____

ATTORNEY FOR GUARDIAN

No. _____

IN RE: THE GUARDIANSHIP { IN THE PROBATE COURT
OF _____ { NUMBER TWO OF
INCAPACITATED/MINOR { TARRANT COUNTY, TEXAS

ACCOUNT FOR FINAL SETTLEMENT

TO THE HONORABLE JUDGE OF SAID COURT:

NOW COMES _____, Guardian herein, and respectfully presents this verified exhibit pursuant to the provisions of Texas Probate Code Sections 749 and 405(b).

1. SERVICE OF GUARDIAN. Guardian was appointed by Order signed _____ and qualified _____. Guardian has administered this estate in accordance with the provisions of the Texas Probate Code since that time.
2. REASON FOR CLOSING. This guardianship should be settled and closed pursuant to Texas Probate Code Section 745 because the Ward reached the age of majority on (date) / of the death of the Ward on (date).
3. CITATION. Pursuant to Texas Probate Code Section 751: No personal service of citation necessary. Waiver(s) of notice has/have been filed. Citation may be served upon _____ at _____.
4. PERIOD OF ACCOUNT. This accounting covers the period from _____, the date of your Guardian's appointment/ the last Annual Account to _____, the date of Ward's death/ other circumstance/.
5. OPENING FIGURES. The property of the Estate, as shown on the Inventory, Appraisement & List of Claims (or) the last Annual Accounting approved on _____, was as follows:

REAL PROPERTY

_____	\$ _____

_____	\$ _____

TOTAL REAL PROPERTY \$ _____

PERSONAL PROPERTY
_____ \$ _____

_____ \$ _____

_____ \$ _____

TOTAL PERSONAL PROPERTY \$ _____

CASH ON HAND Listed by account number and bank location.
_____ \$ _____

_____ \$ _____

_____ \$ _____

TOTAL CASH ON HAND \$ _____
OPENING FIGURES-TOTAL PROPERTY AND CASH ON HAND \$ _____

6. PROPERTY NOT PREVIOUSLY REPORTED. The following property has come into the hands of your Guardian which has not been previously reported to the Court:

None, (or)
_____ \$ _____

_____ \$ _____

TOTAL PROPERTY NOT PREVIOUSLY REPORTED \$ _____

7. CHANGES. The following changes have occurred in the condition of the Estate which have not been previously listed or inventoried:

None
A. By Order signed _____ \$ _____

_____ \$ _____
B. By Order signed _____ \$ _____

_____ \$ _____
C. _____ \$ _____

TOTAL CHANGES IN PROPERTY \$ _____

8. RECEIPTS. The receipts of the Estate are as shown in the attached Exhibit "A", and are summarized as follows:

Interest on Estate Accounts \$ _____

Refunds \$ _____

Rental Income \$ _____

Dividends \$ _____

Proceeds from Sale of Estate Assets \$ _____

_____	\$ _____
_____	\$ _____
_____	\$ _____
TOTAL RECEIPTS	\$ _____

9. **DISBURSEMENTS.** The disbursements of the Estate are as shown in the attached "B", and are summarized as follows:

Support and Maintenance	\$ _____
Attorney's Fees	\$ _____
Bond Premium	\$ _____
Bank Charges	\$ _____
Taxes	\$ _____
Expenditures authorized by Court Order	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
TOTAL DISBURSEMENTS	\$ _____

10. **PROPERTY AND CASH ON HAND.** The property currently being administered and cash remaining in the hands of your Guardian are as follows:

REAL PROPERTY

_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
TOTAL REAL PROPERTY	\$ _____

PERSONAL PROPERTY

_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
TOTAL PERSONAL PROPERTY	\$ _____

14. TAX RETURNS A complete accounting of the taxes the Guardian has paid during the guardianship, including:
- A) the tax returns the Guardian has filed during the guardianship;
 - B) the amount of taxes the Ward paid;
 - C) the date of payment;
 - D) the name of the governmental entity to which the Guardian paid the taxes; and
 - E) a description of all current delinquencies in the filing of tax returns and the payment of taxes and the reason for each such delinquency.

15. OTHER FACTS NECESSARY FOR A FULL UNDERSTANDING OF THE CONDITION OF THE ESTATE, INCLUDING, BUT NOT LIMITED TO THE PAYMENT OF INSURANCE AND TAXES, IF ANY, ON ASSETS OF THE ESTATE:

16. REQUESTED DISPOSITION OF REMAINING PROPERTY OF ESTATE:

17. RECONCILIATION. The following is a summary and reconciliation of the foregoing paragraphs of this account:

	CASH	TOTAL ESTATE
17.5 OPENING FIGURES	\$ _____	\$ _____
17.6 PROPERTY NOT PREVIOUSLY REPORTED	\$ _____	\$ _____
17.7 CHANGES IN PROPERTY	\$ _____	\$ _____
17.8 RECEIPTS	\$ _____	\$ _____
17.9 DISBURSEMENTS	\$ (_____))	\$ (_____))
TOTAL 17.5 THROUGH 17.9	\$ _____	\$ _____
17.10 PROPERTY AND CASH ON HAND	\$ _____	\$ _____
17.11 ASSETS IN SAFEKEEPING	\$ _____	\$ _____
TOTAL 17.10 THROUGH 17.11	\$ _____	\$ _____
17.12 UNPAID DEBTS		\$ _____
17.13 CLAIMS		\$ _____
TOTAL NET VALUE OF ESTATE		\$ _____

WHEREFORE, PREMISES CONSIDERED: your Guardian prays that the Court review and approved said Account.

Respectfully submitted

_____, guardian

ATTORNEYS FOR GUARDIAN

THE STATE OF TEXAS }
COUNTY OF TARRANT }

Guardian, _____, being first duly sworn, upon his/her oath, deposes and says that:

I am the Guardian in the above entitled and numbered cause. I have read and examined the foregoing Account for Final Settlement which is to be filed in this cause and:

- A. The account contains a true, correct and complete statement of the matters to which the account relates;
- B. the guardian has paid the bond premium for the next accounting Period;
- C. the guardian has filed all tax returns of the ward due during the accounting period; and
- D. no taxes were owed by the ward during the accounting period (or) the guardian has paid all taxes the ward owed during the accounting period,

- 1. the amount of the taxes was \$ _____;
- 2. the date the guardian paid the taxes was _____;
- 3. the governmental entity to which the taxes were paid was _____.

(or)
the guardian has NOT paid all taxes the Ward owed during the accounting period for this(these) reason(s):_____. (or)
the guardian has NOT filed all tax returns of the Ward due during the accounting period for the reason that _____.

Guardian

SWORN TO AND SUBSCRIBED this ____ day of ____ 200__.

Notary Public, State of Texas

Notary's Printed Name

Notary's Commission Expires